

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 17, 2021

NATURALSHRIMP INCORPORATED
(Exact name of registrant as specified in its charter)

| | | |
|--|---|---|
| <u>Nevada</u> (State or other jurisdiction of incorporation) | <u>000-54030</u> (Commission File Number) | <u>74-3262176</u> (IRS Employer Identification No.) |
|--|---|---|

15150 Preston Road, Suite #300
Dallas, Texas 75248
(Address of principal executive offices)

Registrant's telephone number, including area code: (888) 791-9474

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class | Trading Symbol(s) | Name of each exchange on which registered |
|---------------------|-------------------|---|
| None | N/A | N/A |

Indicate by check mark whether the registrant is an emerging growth company as defined in in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by checkmark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On February 17, 2021, NaturalShrimp Incorporated (the "Company") issued a press release announcing that it has appointed Peter Najarian to its advisory board.

A copy of that press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

Forward-Looking Statements

This document contains "forward-looking statements" that involve substantial risks and uncertainties for purposes of the safe harbor provided by the Private Securities Litigation Reform Act of 1995. All statements, other than statements of historical facts, included in this communication regarding strategy, future operations, future financial position, prospects, plans and objectives of management are forward-looking statements. In addition, when or if used in this communication, the words "will," "may," "would," "approximate," "expect," "intend," and similar expressions and their variants may identify forward-looking statements. Examples of forward-looking statements include, but are not limited to, statements relating to the anticipated timing or results of the Company's planned commercialization of its La Coste and VeroBlue plants. Actual results could differ materially from those contained in any forward-looking statement as a result of various factors that could cause actual events to differ from expectations, including the risk factors included in the Company's most recent Annual Report on Form 10-K and other periodic reports filed with the Securities and Exchange Commission. Except as required by applicable law, the Company undertakes no obligation to revise or update any forward-looking statement, or to make any other forward-looking statements, whether as a result of new information, future events or otherwise.

Item 9.01. Financial Statements and Exhibits

The exhibit listed in the following Exhibit Index is filed as part of this Current Report on Form 8-K.

| Exhibit No. | Description |
|-------------|--|
| <u>99.1</u> | Press Release Announcing the Appointment of Peter Najarian to the Company's Advisory Board |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NATURALSHRIMP INCORPORATED

Dated: February 18, 2021

By: /s/ Gerald Easterling
Name: Gerald Easterling
Title: Chief Executive Officer

NaturalShrimp, Inc. Appoints Peter Najarian to its Advisory Board

- *Co-founder of Market Rebellion*

- *Pete is a contributor to both CNBC's "Halftime Report" <https://www.cnbc.com/halftime/> and "Fast Money" <https://www.cnbc.com/fast-money/>*

Dallas, Texas, February 17, 2021 (GLOBE NEWSWIRE) -- via NEWMEDIAWIRE -- NaturalShrimp, Inc., (OTCQB:SHMP), an aquaculture Company which has developed and patented the first commercially operational Recirculating Aquaculture System (RAS) for shrimp, announced today that it has appointed Peter Najarian to its advisory board.

"We could not be more pleased to have Pete join our advisory board at such a pivotal time in the company's history," said Gerald Easterling, CEO of NaturalShrimp. "Pete is arguably one of the most seasoned capital market and entrepreneurial thought leaders in the country. As we continue preparing to launch both our La Coste and NaturalShrimp Iowa locations, we look forward to having access to Pete's input on strategy. Furthermore, we are in the process of appointing additional industry leaders to our advisory board who will provide further valuable insights as we exponentially grow our business," added Easterling.

"Having Pete join our advisory board allows NaturalShrimp the opportunity to utilize one of the most well-known and respected business figures in finance," said William Delgado, CFO of NaturalShrimp. "We will look for Pete's insights to future macro-economic trends that may impact our business as we begin our expansion in 2021. The company also looks forward to the guidance Pete will provide as we aspire to become an important fixture within the consumer staples segment of the market," added Delgado.

"I am excited to join NaturalShrimp as they continue to successfully expand their presence within the seafood industry," said Pete Najarian. "I am confident that I can provide NaturalShrimp with guidance that will further the company's objective to operate ecologically controlled, fully contained independent production facilities for the purpose of raising Pacific white shrimp," added Najarian.

Pete Najarian, the "Pit Boss," was ranked one of the top 100 traders by *Trader Monthly* magazine and in 2005 co-founded, together with his brother Jon "DRJ" Najarian, the options news and education firm optionMONSTER, and leading online brokerage firm tradeMONSTER. Both were acquired in 2014 by private equity firm General Atlantic Partners and they sold the firm to E*Trade for \$750 million in September of 2016. Following a football career that included several seasons with the NFL's Tampa Bay Buccaneers and Minnesota Vikings, Pete took up options trading in 1992 joining his brother Jon at Mercury Trading, a market-making firm at the Chicago Board Options Exchange (CBOE). Two years later, he assumed responsibility for Mercury's risk and arbitrage and later led its entry onto the New York Stock Exchange (NYSE). He also led Mercury's joint venture with M.J. Meehan, the third-largest specialist firm on the NYSE. From 2000 to 2004, Najarian served as president of Mercury, and helped execute its sale to Citadel, one of the world's largest hedge funds. Before starting optionMONSTER, he has been a founding member of One Chicago, an electronic exchange committed to becoming the global leader in futures on individual stocks, narrow-based indexes, and ETFs. He is also the Co-Founder of Hedgehog stock, options, and futures trading platform and together with brother Jon, co-developed the Heat Seeker™ and complementary programs identifying unusual buying activity in stocks, options, and futures. The brothers also invest in and work with start-ups via Rebellion Partners, a venture consulting firm they launched in 2015. Pete is one of the "Fast Money Five" on CNBC's "Fast Money" as well as a cast member of CNBC's "Halftime Report." He also contributes to CBOE-TV, the exchange's popular webcast. Pete graduated from the University of Minnesota with a degree in physiology.

ABOUT NATURAL SHRIMP: NaturalShrimp, Inc. is a publicly traded aquaculture Company, headquartered in Dallas, with production facilities located near San Antonio, Texas. The Company has developed the first commercially viable system for growing shrimp in enclosed, salt-water systems, using patented technology to produce fresh, never frozen, naturally grown shrimp, without the use of antibiotics or toxic chemicals. NaturalShrimp systems can be located anywhere in the world to produce gourmet-grade Pacific white shrimp.

Forward Looking Statements

This press release contains "forward-looking statements." The statements contained in this press release that are not purely historical are forward-looking statements. Forward-looking statements give the Company's current expectations or forecasts of future events. Such statements are subject to risks and uncertainties that are often difficult to predict and beyond the Company's control, and could cause the Company's results to differ materially from those described. In some cases forward-looking statements can be identified by terminology such as "may," "should," "potential," "continue," "expects," "anticipates," "intends," "plans," "believes," "estimates," and similar expressions. These statements include statements regarding moving forward with executing the Company's global growth strategy. The statements are based upon current beliefs, expectations and assumptions and are subject to a number of risks and uncertainties, many of which are difficult to predict. The Company is providing this information as of the date of this press release and does not undertake any obligation to update any forward looking statements contained in this press release as a result of new information, future events or otherwise, except as required by law. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting the financial condition of our business. Forward-looking statements should not be read as a guarantee of future performance or results, and will not necessarily be accurate indications of the times at, or by, which such performance or results will be achieved. Important factors that could cause such differences include, but are not limited to the Risk Factors and other information set forth in the Company's Annual Report on Form 10-Q filed on February 16, 2021, and in our other filings with the U.S. Securities and Exchange Commission.

Contact:

Richard Brown
(978)-767-0048

SOURCE: Natural Shrimp